



CASE STUDY · SWING TRADE

SanDisk.

\$560 to \$830.

Inside the swing.

A 7-week swing trade that produced over \$200 per share in profit. The setup, the entry, the management, and the lesson, exactly as it was traded.

+\$200/sh

PROFIT PER SHARE

+\$20K

TOTAL REALIZED

7 wks

POSITION HOLD

PART ONE

The setup that *nobody was watching*.

In early 2026, the AI semi trade had everyone looking at NVDA, AMD, and Broadcom. Memory was an afterthought. SanDisk traded sideways for months in the \$480 to \$580 range while every analyst on the Street was modeling the next NVDA blowout.

What they missed: the supply story had already shifted. Hyperscaler capex was locking in memory contracts at numbers nobody had modeled. SK Hynix sold out through 2026. Samsung ramping HBM4 aggressively. And SanDisk, the smallest of the public NAND names, was sitting at a price that priced in none of it.

THE SWEET SPOT FRAMEWORK

Every trade requires two layers: emotional dislocation in the crowd, plus a fundamental or macro thesis that says the dislocation is wrong. Without both, we don't trade.

The dislocation: The market had decided memory was the boring corner of the AI trade. Volume on SNDK was muted. Sentiment was neutral to bearish. Nobody on FinTwit was talking about it.

The thesis: NAND supply was tightening, AI demand was about to flip the unit economics, and SanDisk was the cheapest way to be exposed to it. The setup wasn't on a chart. It was in the supply numbers that nobody else was reading.

\$560

ENTRY ZONE

\$830

EXIT ZONE

+48%

POSITION RETURN

PART TWO

The entry: *buying when nobody else was.*

The first shares went in at \$560. Not on a chart pattern. Not because RSI was oversold. Not because of a Fibonacci retracement. We don't use indicators. The entry came because the fundamental thesis was clear and the price action showed the crowd had given up on the name.



Position sized correctly from the start. Not all in at once. We scaled into the trade across multiple days, adding on weakness, never chasing strength. The discord saw every entry in real time with screenshots and reasoning.



rdg965#0612 2/5/2026 9:00 AM

Jump

If anyone is feeling a bit risky, I am going to try a small long on **\$SNDK**... Currently trading at \$565, super volatile and could definitely fall \$100 a share... I am giving it alot of room and will add very slowly @everyone



rdg965#0612 2/5/2026 9:40 AM

\$SNDK up \$35 a share, I am holding for a much larger move @everyone

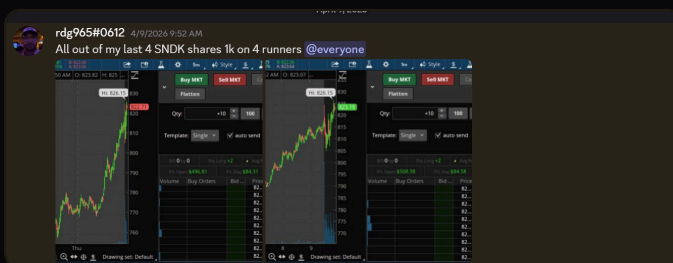
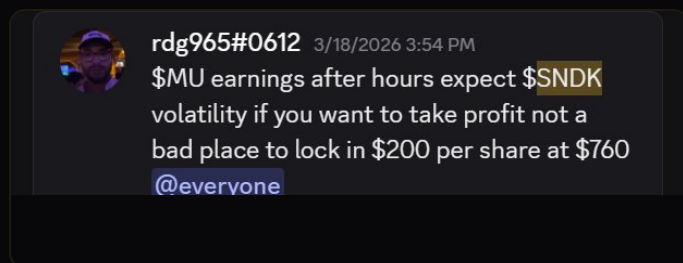
PART THREE

Managing a winner is *harder than picking it.*

Anyone can buy the bottom. Anyone can read a chart in hindsight. The thing that separates a \$20K trade from a \$2K trade is what you do once you're in. Most traders cut winners too early. They take the first 10 or 15 percent and watch the rest of the move from the sidelines.

We did the opposite. We held the conviction position. We trimmed only when the move accelerated past what the thesis justified, then let the rest ride. The discord watched every decision in real time, with reasoning.

Week 1	Initial entry at \$560. Position sized for conviction. Discord alerted with full thesis breakdown. Members shown the supply/demand work behind the trade.
Week 2-3	Added on weakness. Market gave us another shot at \$570-580 zone. Sized up the position. Did not chase. Patience over conviction.
Week 4-5	Move started. Stock broke \$620, then \$680, then \$720. Held the full position. No partial sales just because the chart looked extended.
Week 6	First partial exit at \$780. Trimmed 20 percent of the position. Locked in significant profit. Let the rest ride for the structural move.
Week 7	Final exit at \$830. Move had paid for itself many times over. Banked the win. Recycled the capital into the next conviction position.



PART FOUR

What this trade *actually taught us.*

Lesson One

The best trades happen in the names nobody is watching. SNDK was boring while the AI narrative ran NVDA and AMD. That's exactly why it set up. The crowd was elsewhere. The dislocation was real.

Lesson Two

Do the work nobody else is doing. The thesis came from supply chain reading, not charts. The market took weeks to figure out what was already happening in NAND and HBM contracts. Doing the homework before the move is the edge.

Lesson Three

Sizing wins more money than timing. Most traders get the direction right and the size wrong. They put 2 percent of capital in their best ideas. We sized this for conviction because the work supported it.

Lesson Four

Trim the move, not your conviction. The first 30 percent rip looked like it was the whole trade. It wasn't. Trimming early would have left two-thirds of the profit on the table. Hold conviction positions until the thesis plays out.

Lesson Five

The flywheel is the real wealth engine. The \$20K from SNDK didn't get spent. It got recycled into the next conviction position. Every win becomes fuel for the next setup. That compounds.

THE REAL EDGE

Seven years full-time. Fourteen hours a day at the screen. Twenty-five thousand hours of pattern recognition you can't shortcut. That's not a course. That's not a system. That's the work.

WHAT THIS LOOKS LIKE IN PRACTICE

We're in another one *right now*.

SNDK is one case study. The framework that found it is the same framework finding the next setup. Right now, we're positioned in another trade with the same two-layer setup. Emotional dislocation in the crowd plus a fundamental thesis the market hasn't priced in.

Discord members saw the alert before the move started. They watched the position scale in. They get the entries, the trims, the exits, the reasoning. Real time. Real money. Real screenshots.

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